Reasonable Adjustments

Best Practice Recommendations

Informed by Public Health registrars' experiences of the reasonable adjustments process and review of existing best practice guidance

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EXECUTIVE SUMMARY

Organisations have a legal duty to make reasonable adjustments. Reasonable adjustments are not a favour; they are required by law.



Public Health registrars' experiences of the reasonable adjustments process across training regions were explored using a survey. The results identified barriers to requesting, implementing and monitoring reasonable adjustments. After that, a workshop with registrars provided feedback on the report's recommendations, with additional barriers being identified regarding reasonable adjustments.

This report provides best practice recommendations on key roles, responsibilities and clear pathways for requesting, implementing and monitoring reasonable adjustments that should be available. This is underpinned by existing guidance explaining how reasonable adjustments should be implemented and Public Health registrars' experiences of how reasonable adjustments are implemented in practice.

Key recommendations

- For education and training: provide a clear pathway for requesting reasonable adjustments and a case manager to oversee the implementation and monitoring of reasonable adjustments.
- For FPH assessments: provide a clear pathway for requesting reasonable adjustments, to ensure that implementation is equitable and effectiveness is monitored.
- For all: to provide equality and diversity, unconscious bias and reasonable adjustment training to all staff involved in the reasonable adjustment processes, a national FPH registrar peer support group/network and reasonable adjustment champions in each region.

Key considerations include a registrar centred approach, as it is up to the registrar whether or not they disclose their condition, who it is disclosed to and if reasonable adjustments are requested. Additionally, flexible Public Health training is encouraged to promote inclusive practice within the speciality to recruit and retain a diverse range of registrars.

Background

Reasonable adjustments involve adaptations to working environments, equipment and practices (1). Reasonable adjustment policies may differ between organisations involved in Public Health speciality training.

The Speciality Registrar Committee (SRC) formed a working group to look at access to reasonable adjustments for trainees across all training regions. The aim is to unify national policy around best practices for reasonable adjustments. This work aligns with the current Faculty of Public Health (FPH), SRC priority work areas, and the Fair Training Culture project (2). The FPH is key in promoting inclusive practice within Public Health to recruit and retain a diverse range of registrars. This should include adjustments for long-term health conditions and disability alongside short-term health conditions, pregnancy and caring responsibilities.



Legal framework

The Equality Act 2010 for England, Scotland and Wales and the Disability Discrimination Act 1995 and Special Educational Needs and Disability Order 2005 for Northern Ireland describe the duty of organisations to make reasonable adjustments for disability (3)(4). Disability is an impairment with a 'substantial' and 'long-term' negative effect on your ability to do normal daily activities (4).

The Equality Act 2010 prohibits discrimination on the grounds of pregnancy, giving birth in the past 26 weeks and breastfeeding with a < 26-week-old baby (5).

The Flexible Working Regulations 2014 describe a statutory right to request flexible working for any employee with at least 26 weeks of continuous service with their employer, not only those with care responsibilities (6)(7).



Existing guidance

Education and Training

The 9th edition of the Gold Guide for Postgraduate Training applies to medical and non-medical Public Health speciality trainees across the UK (8). The guide indicates that less than full-time training may be requested for trainees with a 'disability or ill health' and caring responsibilities for 'children, or an ill/disabled partner, relative or other dependants' (8). The guide also encourages postgraduate deans to appreciate that speciality training programmes may require individual reasonable adjustments to education, training and assessment methods for trainees with disabilities and refers to the GMC 'Welcomed and Valued' guidance (8) (9).

The GMC 'Welcomed and Valued' guidance explains that reasonable adjustments should be anticipatory and reviewed at agreed intervals with the trainee to assess their effectiveness.

"If an adjustment has been made and is ineffective in overcoming the disadvantage, the organisation may need to think again – they cannot assume that having made one adjustment, their duty is completed."

There should be an audit trail of decision-making. Focus on 'entitlement' to support rather than the best support method is unlikely to meet GMC expectations. The ARCP provides an opportunity for the trainee to discuss whether the support has been implemented to enable them to meet the required competencies and if there are any concerns, such as bullying or harassment. The case management model advises a case manager, support network and action plan as good practice (9).

The Equality and Human Rights Commission states,

"What is reasonable is ultimately an objective test and not simply what you think is reasonable."

The test depends upon whether the change is effective in overcoming the disadvantage, practicality, and cost if the organisation has the resources and the availability of financial support. They also state that disabled individuals can be treated 'more favourably' than non-disabled individuals and may sometimes be part of the solution (9)(10).

The GMC 'Identifying the Unmet Needs from the Gateways to the Profession' guidance, which states that there should be clear processes and dedication of financial resources for supporting trainees with long-term health conditions and disabilities. Postgraduate education providers, educators and employers should provide equality and diversity training to improve staff understanding of the barriers faced by trainees with long-term health conditions and disabilities (9) (11).

The GMC 'Welcomed and Valued' guidance builds on the GMC 'Gateways to the Profession Guidance', which states that the organisation requires signed permission from the trainee to transfer disclosed long-term conditions or disability to protect their confidentiality (9)(12)



Existing guidance

Assessments

The GMC 'Welcomed and Valued guidance' suggests that organisations must take action if the assessment design or implementation creates barriers for disabled candidates (9).

The Academy of Medical Royal Colleges 'reasonable adjustments for high stake assessments' guidance states that faculties have an anticipatory duty to consider the types of reasonable adjustments that disabled candidates may need, recommending that decision-makers are trained to make reasonable adjustments.

It also recommends monitoring reasonable adjustment request outcomes and exam outcomes for disabled candidates (5).

Previous findings

The British Medical Association (BMA) 'Disability in the Medical Profession' report suggests a wide-held belief that there is no disability-inclusive culture in medicine. The report found that there was a lack of appreciation regarding disability in the workplace with getting adjustments and experiences of disability-related bullying or harassment (13).

Methods

Survey



1.Online survey

Sent out to all Public Health registrars via the SRC from the 23rd of November until the 21st of December 2022



2. The Aim

To explore registrars' experiences of reasonable adjustments in training, including the process of requesting them



3. Registrars were asked to rate their experience of reasonable adjustments in 12 domains

- Recruitment
- Training placements
- Regional training events
- Training meetings
- Master in Public Health
- ARCP
- FPH Diplomate Examination (DFPH)
- FPH Membership Examination (MFPH)
- Training conferences
- Final ARCP
- Acting up
- Overall



4. Registrars were also asked to share

The experience of requesting reasonable adjustments in any setting/circumstances

What would have improved their experience of asking for reasonable adjustments

What they would like to see included in reasonable adjustments best practice recommendations



Methods

Workshop



1.Online workshop

Held on the 27th April 2023



2. The Aim

To identify what registrars thought about the report's recommendations

Whether anything was unclear or missing

To ascertain preferred feedback mechanisms and representatives, including disability experts, disability champions and a peer support group





3. Feedback

Incorporated into the report

Survey summary



Recruitment, training placements, ARCP and DFPH and MFPH exams showed mixed experiences, with the DFPH exam mainly linked to poor experiences.



77% of respondents rated either poor or fair

Respondent rated their overall experience as very good

Key themes across survey responses



Required to retell traumatic stories

Barriers identified from the survey

Public Health Education and Training

Requesting Reasonable Adjustments

Respondents reported difficulties in requesting reasonable adjustments during recruitment.

Respondents reported absence of a clear policy and lack of awareness of the guidance regarding what reasonable adjustments were available.

"From recruitment onwards, central provision and guidance on reasonable adjustments has been poor (and equally there is little guidance or standardisation on what should be expected from training placements in terms of reasonable adjustment)".

Implementing Reasonable Adjustments

Respondents reported a lack of communication from, within and between organisations and clarity regarding which organisation is responsible for which aspect of the reasonable adjustments.

Respondents reported repeatedly "starting from scratch" at each training placement, which could be traumatic, instead of having an existing agreement for support.

Respondents reported having a lack of support to navigate complicated and "time consuming" processes.

Monitoring Reasonable Adjustments

Respondents reported that reasonable adjustment implementation was tokenistic. For example being made to *"feel like a burden"*

Respondents reported an "inflexible" process. For example, issues encountered related to Less Than Full Time (LTFT) working. However, one respondent reported that their training was flexible enough to not have to formally request reasonable adjustments. This emphasises the need to promote flexibility in training.

Barriers identified from the survey

FPH Assessments

Requesting Reasonable Adjustments

Respondents reported that the reasonable adjustments policy was unclear.

Implementing Reasonable Adjustments

Respondents reported a lack of communication ahead of time agreeing reasonable adjustment arrangements.

Respondents reported a short timeframe given by the FPH to make decisions on conditions in which to sit the exam and exam adjustments were confirmed at the very last minute which added to stress levels.

Respondents reported that for the MFPH, there were limited places for candidates who required reasonable adjustments. Respondents also reported that they were unclear regarding criteria for accepting requests and rationale for rejection.

Monitoring Reasonable Adjustments

Respondents reported that for the DFPH, some reasonable adjustment implementations were found to be tokenistic.

Respondents reported an "inflexible" process. For example, no additional time is given for additional toilet breaks for pregnant candidates.

Respondents also encountered problems with external providers, such as Pearson Vue and exam software.

Workshop summary

The workshop suggested that the reasonable adjustment recommendations were

"Strong, comprehensive and practical"

However, barriers were identified.

#1

Disadvantage to trainees taking time out of training

The Public Health recruitment criteria requires applicants from a medical background to have their foundation competencies within the 3 years prior to their Public Health application or have a current national training number in another medical specialty. The former requirement appears to disadvantage applicants taking time out of training (which could be for a number of reasons such as caring responsibilities or health-related) potentially forcing them to pursue alternative Public Health routes.

#2

Delayed access to support

The workshop suggested that long wait times for diagnosis may delay access to support for Public Health trainees.

The workshop identified the need for the reasonable adjustment recommendations to be as inclusive as possible and to consider care responsibilities.

Barriers identified from the workshop

Public Health Education and Training

Requesting Reasonable Adjustments

Attendees suggested that the process should start before induction and, ideally, at recruitment, as there is a lack of local guidance.

Implementing Reasonable Adjustments

Attendees suggested issues between the lead employer and the host placement regarding authorisation of 'Access to Work' funding, as one organisation may fund equipment to be used within another organisation, as there appeared to be difficulties with permissions required to use software in the host placement. There were also duplications of requests for equipment and issues with access to occupational health reported.

Attendees suggested hybrid working had strengths and weaknesses therefore the impact should be monitored.

Monitoring Reasonable Adjustments

Attendees acknowledged the need for a regional point of contact for advice and advocacy.

Barriers identified from the workshop

FPH Assessments

Requesting Reasonable Adjustments

Attendees suggested that there were issues with short deadlines.

Implementing Reasonable Adjustments

Attendees acknowledged that the current requirement to provide support letters may be problematic when those who are required to write them are unavailable.

Monitoring Reasonable Adjustments

Attendees suggested that FPH data collection on reasonable adjustment request outcomes may need to be modified to assess the impact on exam and ARCP outcomes.

Attendees appeared to agree that options for feedback should be in place, with regional SRC representatives as well as a national single point of contact. For example, nationally, through the chair of the Equality and Diversity committee.

Attendees suggested widening Disability champions out to reasonable adjustment champions regionally, which has since been adapted in the recommendations. The champions could be a registrar or consultant and should be passionate about advocating for reasonable adjustments with adequate resources and mechanisms to recognise the associated time commitments.

Alternative forms of communication. The workshops provided a different format to the online survey. Registrars who could not attend the workshop could provide feedback on the report via email.

Strengths

Limitations

Firstly, assessing the survey's response rate is difficult as the denominator of registrars requiring reasonable adjustments is unknown.

Secondly, registrars with poor experiences may be less likely to reply to the survey or attend the workshop.

Finally, registrars with reasonable adjustment needs may have less time/and or capacity to respond to surveys or attend the workshop.

Recommendations

Public Health Education and Training Head of School and Training Programme Director

There should be clarity from recruitment onward including the types of Provide a clear pathway for requesting reasonable adjustments available (12) reasonable adjustments (11) (Figure 2) Ensure a case manager is available to For example, a Disability Support Officer or Professional Support Unit officer with oversee the implementation of specific expertise as required reasonable adjustments The action plan should indicate the responsibility and timeframe for the implementation of reasonable adjustments (Template 1). This should be based on the registrar's professional reports and discussed with the registrar. If required, the case manager may Produce a reasonable adjustment request a further assessment with the action plan (9) registrar's consent. For example, occupational health assessment or neurodiversity screening and diagnostic assessment. The case manager should coordinate 'Access to Work' or other funding alongside specialist equipment procurement and installation. The support network should be chaired Communicate the reasonable by the case manager and include the adjustment action plan to the support staff responsible for implementing network (9) reasonable adjustments. The support network would include, for example the Clinical Supervisor, Educational Supervisor or Training Programme Director (TPD). This should avoid unnecessary repetition of requests for reasonable adjustments and facilitate communication between the relevant Ensure a case manager is available to people and organisations involved in the oversee the monitoring of reasonable registrar's training. adjustments' effectiveness. The case conference should be able to Arrange a case conference with the informally address any barriers to the implementation of the reasonable support network, if required (9) adjustment action plan.

Recommendations

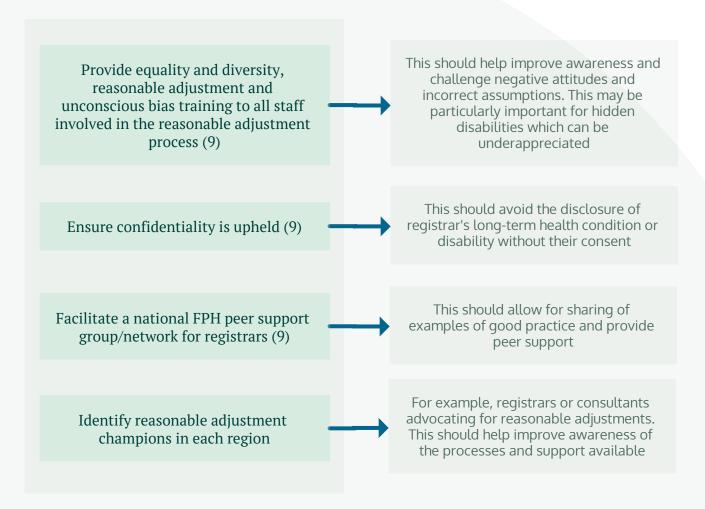
FPH Assessments

FPH Education and Training Team, and Academic Registrar

There should be clarity on the Provide a clear pathway for requesting timeframe and types of reasonable reasonable adjustments (11) adjustments available (12) (Figure 3) This should help avoid delays in registrar Ensure the FPH implementation of progression through training. reasonable adjustments is equitable The policy requires requests 3 weeks Ensure there are sufficient exam before the closing date and finalises places for candidates requesting adjustments 3 weeks before the exam reasonable adjustments, particularly (14). This may limit decision making time for the Final Membership Exam and add additional stress. The policy (MFPH) requires additional evidence beyond a standard professional report including a support letter, all assessments rather than a specific professional report and Ensure the FPH Reasonable professional reports within the last 3 Adjustment Policy does not years when circumstances have not disadvantage candidates requesting changed for long-term conditions (14). reasonable adjustments This may create an additional administrative burden for registrars requesting reasonable adjustments The criteria should be in line with the GMC Welcomed and Valued guidance Clarify the criteria used for the FPH (5)(9)(8). This should avoid confusion Academic Registrar's assessment of regarding why reasonable adjustment reasonable adjustment requests requests are rejected Ensure the FPH monitors reasonable adjustments' effectiveness. This The case conference should be able to informally address any barriers to the should include:implementation of the reasonable -FPH data on reasonable adjustment adjustment action plan. request outcomes and how they relate to exam and ARCP outcomes The FPH SRC chair is the current point of contact for discussions with FPH Education and Training as well as Equality and Diversity committees. There Public Health registrar's feedback to should be further discussion between the FPH on reasonable adjustments to the FPH and registrars regarding assessment design and additional feedback mechanisms implementation allowing registrars with lived experience of reasonable adjustments to be more involved in the design and implementation process

Recommendations

All Head of School, Training Programme Director, and FPH Education and Training Team



Conclusion

There is a legal duty for organisations to make reasonable adjustments.

The survey and workshop results identified barriers to requesting, implementing and monitoring reasonable adjustments.

This report provides best practice recommendations on key roles, responsibilities and clear pathways for requesting, implementing and monitoring reasonable adjustments that should be available.

This report encourages flexible Public Health speciality training to promote inclusive practice within the speciality to recruit and retain a diverse range of registrars.



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Appendices

Figure 2. Pathway for reasonable adjustments in Public Health education and training

Disclosure of long-term health conditions or disability to organisation

The registrar can choose whether or not to disclose their long-term health condition or disability to the organisation and to who it may be disclosed.

Organisations should not disclose long-term health conditions or disability without the registrar's consent.

Requesting reasonable adjustments

The registrar can choose whether or not to request reasonable adjustments.

Organisations should inform registrars from recruitment and at induction regarding examples of what reasonable adjustments are available and how to request them.

Implementing reasonable adjustments

The case manager should be able to produce a reasonable adjustment action plan based on professional reports and discuss it with the registrar.

The registrar chooses to who the reasonable adjustment action plan may be disclosed.

The case manager should be able to communicate the reasonable adjustment action plan (that indicates responsibility and timeframe for reasonable adjustment implementation) to the support network.

Monitoring reasonable adjustments

The case manager is the key contact monitoring the reasonable adjustment action plan implementation.

The case manager should be able to arrange a case conference to informally address any barriers to implementing the reasonable adjustment action plan with the support network responsible.

Appendices

Figure 3. Pathway for reasonable adjustments in FPH assessments

Disclosure of long-term health conditions or disability to organisation

The registrar can choose whether or not to disclose their long-term health condition or disability to the organisation and to who it may be disclosed.

Organisations should not disclose long-term health conditions or disability without the registrar's consent.

Requesting reasonable adjustments

The registrar can choose whether or not to request reasonable adjustments.

Organisations should inform registrars from recruitment and at induction regarding examples of what reasonable adjustments are available and how to request them.

Implementing reasonable adjustments

The academic registrar assesses reasonable adjustment requests based on professional report evidence using criteria in line with the GMC 'Welcomed and Valued' Guidance.

The academic registrar produces a summary of reasonable adjustments to be provided to the registrar, for agreement.

The registrar agrees, and the FPH Education and Training team implement summary of reasonable adjustments, or the registrar disagrees, and an appeal is requested.

Monitoring reasonable adjustments

FPH data on how reasonable adjustment requests for the D/MFPH exam relate to exam outcomes and ARCP outcomes for registrars.

Registrar's feedback on reasonable adjustments to assessment design and implementation. The FPH SRC chair is the current point of contact for discussions with FPH Education and Training as well as Equality and Diversity committees.

Appendices

Template 1

| Reasonable adjustment and This form should be completed by communicated to the support ne | oy the case manager in dis | cussic conse | on with the registrar and ont. | |
|---|----------------------------|-----------------|-----------------------------------|-------------|
| StR's name | | | | |
| Training location | | | | |
| Overview | | | | |
| Legal duty | | | | |
| Adjustment | | Resp | oonsibility | Date review |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | Name | | Signature | Date |
| Case manager | | | | |
| Speciality registrar | | | | |
| Support network member 1 | | | | |
| Support network member 2 | | | | |